



Bequest Language

In order to make a bequest, you should speak with your attorney to make certain that your exact intentions are specified. We are available to you and your advisors to answer questions and create a gift that reflects your values.

Examples of Bequest Language

- **Unrestricted Bequest**

I give to Mount Mary University, a not-for-profit corporation located at 2900 N Menomonee River Parkway in Milwaukee, Wisconsin, 53222 (the sum of _____ dollars) or (a specific asset) or (_____% of the remainder of my estate) to be used for the university's general purposes.

If you designate a particular purpose for your bequest, inclusion of the following language will ensure that your gift will always remain productive and will help Mount Mary University respond to changing needs and conditions:

If, in the future, Mount Mary University's Board of Trustees determines that all or a part of this gift cannot be usefully applied to such purpose, it may be used for any related purpose that, in the opinion of the Board of Trustees, is most compatible with my wishes.

- **Bequest for a Specific Purpose**

I give to Mount Mary University, a not-for-profit corporation located at 2900 N Menomonee River Parkway, Milwaukee, Wisconsin, (the sum of _____ dollars) or (a specific asset) or (_____% of the remainder of my estate) to be used for _____ (examples: scholarship, a particular department).

- **Bequest for Endowed Scholarship***

I give to Mount Mary University, a not-for-profit corporation located at 2900 N. Menomonee River Parkway, Milwaukee, Wisconsin, (the sum of _____ dollars) or (a specific asset) or (_____% of the remainder of my estate) to be used to establish the (insert desired name)

This Endowed Scholarship Fund will provide scholarship for students in (indicate a particular department or general tuition assistance). If this gift does not meet the minimum threshold then in place to establish a named endowed scholarship fund at Mount Mary University, then such gift shall be added to the general fund for endowed scholarships for students in the (insert designated department or area of interest).

*Named endowed funds begin at \$25,000.00

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